



Jewish Community Foundation of Central New York

Annual Report 2023



The Jewish Community
Foundation of
Central New York, Inc.

Mission

The mission of The Jewish Community Foundation of Central New York, Inc. is to create endowment funds to ensure the continuity of Jewish life and meet the changing opportunities and needs of both the local and worldwide Jewish community.

Goals of the Jewish Community Foundation of Central New York

- Provide donors the ability to fulfill their philanthropic Jewish interests with opportunities for giving that are simple and meaningful.
- Serve as the local depository of Endowment Funds for the entire Central New York Jewish community.
- Assist donors in identifying programs and organizations that can benefit from endowment funding.
- Create a philanthropic environment to make giving relevant and meaningful to people of all ages.
- Function in a manner consistent with the best principles, traditions, and teachings of our people.
- Operate with support from and support for the Jewish Federation of Central New York.



The Jewish Community
Foundation of
Central New York, Inc.

www.jewishfoundationcny.org
315-445-0270

To Our Community



It has been my honor and privilege to serve as the Chair of the Jewish Community Foundation for the past seven years. My predecessors, Alex Holstein and Lynn Smith, left big shoes to fill and I strived to live up to the high standards they set.

I also had the good fortune to work with two wonderful directors, Linda Alexander and Michael Balanoff, long-time leaders in our community. The staff of the Foundation, including Amy Bates, Barbara Davis and Don Cronin, have ably served as the backbone of this great organization. The officers and all of our board members represent a cross-section of women and men who not only have served this Foundation well, but have been integral in many other organizations throughout the community.

I can't thank our donors enough for their generous contributions that have allowed us to reach an impressive level of assets under management of roughly 25 million dollars in 21 years of existence.

In addition to providing significant six-figure support for the Federation, the Foundation also has the Linda Alexander Teen Funders group and underwrites teen trips to Israel. All of this is accomplished despite our overhead remaining extremely low as a percentage of total assets compared to other foundations.

I leave my position in good hands with Howard Port who, in addition to serving ably as our Treasurer, has demonstrated keen leadership skills for decades in various roles throughout the community.

We still have much more to accomplish, and although I am stepping down as chair, I remain committed to assisting Howard and the other leaders of this great organization moving forward.

Neil Bronstein
Board Chair

Donors make a difference.



Your generosity preserves the past, impacts the present
and sustains the future.

As Jews, we are tasked with leaving the world a better place
than the one we inherited.

A fund at the Jewish Community Foundation of Central New York
provides lasting rewards for you, your family and your community.

To support the causes you're most passionate about, you can create
a meaningful charitable gift plan, from a donor advised fund
to a permanent endowment fund.

Planting Our Future



Rabbi Lord Jonathan Sacks, z"l, said, "We achieve greatness by handing our values into the next generation and empowering them to go and build the future." That is the role of the Jewish Community Foundation of Central New York. The Foundation partners with and inspires philanthropists and the community to advance a thriving world. Combining Jewish values with personalized service, the Foundation inspires generosity, supports philanthropists in maximizing their impact and builds a sustainable future for generations to come.

Thanks to you — our passionate community members and visionary leaders — 2023 has been a year of compassion, generosity and collective accomplishments. Thanks to the shared commitments of the Federation to each other and to each other and to a vibrant and sustainable future, Jewish Central New York continues to care for one another and further Jewish life locally, in Israel and around the world. Thanks to the support of the Foundation, the Federation has been able to act upon the Jewish value of opening our arms and hearts to the stranger, deepen our connections to Israel, celebrate and empower leaders both young and older, strengthen and expand Jewish identity building programs and provide quality education to our community's children. And the list goes on.

We hope you are as proud and inspired as we are by the breadth and depth of our shared accomplishments and encouraged by what lies ahead. We are delighted to have added \$2,400,000 in new funds to our Foundation this year.

Thank you for choosing to connect with purpose by connecting through the Foundation. Our goal for the coming years is to continue to inspire, build and sustain vibrant Jewish life in a changing world by mobilizing our community in common purpose. We are deeply grateful for everything our Board and our donors do to care for, build and create a brighter future for Jewish Central New York.

Michael Balanoff
Executive Director

Create Your Legacy.



When you establish a PACE fund at the Jewish Community Foundation of Central New York, you assure that the causes and community institutions you care most deeply about will thrive for future generations.

PACE Funds

PACE funds assure that future generations will have a vibrant and fulfilling life in Central New York. The funds are invested for growth through the careful financial management of professionals and the oversight of the Board of the Foundation. PACE Funds benefit agencies, organizations, programs and synagogues throughout the Jewish community.

Eve Iseley PACE Fund
Established in 2001



The Goldye B. Meltzer and Benjamin I. Meltzer PACE Fund
Established in 2003.



Julius, Esther and Helene Schrier PACE Fund
Established in 2004.



Paula Alexander LOJE PACE Fund
Established in 2006.



J. Jeffrey Solomon PACE Fund
Established in 2006.



Gershon and Dina Vincow PACE Fund
Established in 2006.



Howard and Anita Weinberger PACE Fund
Established in 2006.



Allen and Nirelle Galson PACE Fund
Established in 2007.

Sanford Lavine PACE Fund
Established in 2008

David and Phyllis Poushter PACE Fund
Established in 2008



Sandra and Lawrence Gingold PACE Fund
Established in 2012.



Bernard and Norma Goldberg PACE Fund
Established in 2013.



Frank and Beverly Goldberg PACE Fund
Established in 2013.



Neil and Robin Goldberg PACE Fund
Established in 2013.



Arlene and Jerome Gerber PACE Fund
Established in 2015.



Sid and Donna Lipton PACE Fund
Established in 2015.



Marcum Family PACE Fund
Established in 2015.



Robert and Ivy Besdin PACE Fund
Established in 2016.



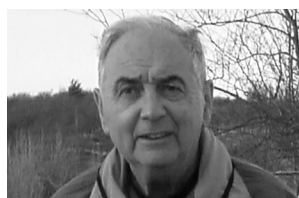
Gerda Friedeman/Ruth Stein PACE Fund
Established in 2016.

PACE Funds



Georgina and Paul Roth PACE Fund
Established in 2016.

Muriel Rubin PACE Fund
Established in 2016



William Serog PACE Fund
Established in 2016.



Howard and Ellen Weinstein PACE Fund
Established in 2017.



Steven K. Alexander Memorial PACE Fund
Established in 2017.



Michael and Jacki Goldberg PACE Fund
Established in 2017.



Martin Irwin PACE Fund
Established in 2017.



Robert and Diane G. Miron PACE Fund
Established in 2017.

Gerald Levy PACE Fund
Established in 2018



Kay/Sneider PACE Fund
Established in 2020.



Barbara and Leslie Davis PACE Fund
Established in 2021.



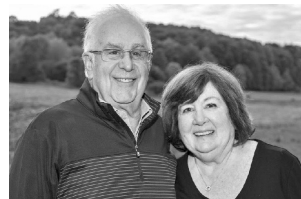
Jan and Neil Bronstein PACE Fund
Established in 2021.



Joshua and Gloria Goldberg PACE Fund
Established in 2021.



Gerald and Barbara Black PACE Fund
Established in 2021.



Sheldon and Karen Kruth PACE Fund
Established in 2021.



Malcolm and Sandy Smith PACE Fund
Established in 2021.



Berse Family PACE Fund
Established in 2022

CEPP PACE Fund
Established in 2022



Steven and Sondra Goldberg PACE Fund
Established in 2022.



Sid Manes and Amy Zamkoff PACE Fund
Established in 2022.



Lynn and Corinne Smith PACE Fund
Established in 2023



Mateele and Sheldon Kall PACE Fund
Established in 2023

Endowment Funds

Endowment funds can be restricted to benefit a synagogue, agency or organization or can be part of the Foundation's Unrestricted Endowment Fund for disbursement to meet the greatest future needs of our Jewish community.

Only the income of an endowment fund is disbursed annually; the principal is left intact and invested for growth. Permanent funds are the safekeeping our Jewish community needs to ensure its future.

Endowment funds may be established with a minimum gift of \$10,000. These funds are invested for growth through the careful financial management of professionals and the oversight of the Board at the Jewish Community Foundation of CNY.



Steven and Linda Alexander
Established in 2021 to continue the work of the Jewish Community Foundation long into the future.

B'nai Israel Fund
Established in 2020.

Carol Berendt Memorial Fund
Established in 2012 by Carol's children to honor the memory of their mother.

Solly and Belle Cohen
Established in 2006 from the remainder of their Donor Advised Fund as an unrestricted endowment fund.



Amy Devorsetz Eliezer Fund
Established in 2018 as an unrestricted fund.

F.L. Putman Foundation Fund
Established in 2002 by an out-of-town donor to support the newly formed Jewish Community Foundation.



William and Sylvia Cohen Fund
Established in 2011 as an unrestricted fund.



Kenneth and Catherine Gale Fund
Established in 2005 as an unrestricted endowment.



Edgar and Eva Galson Fund
Established in 2023.



Alice Honig Fund
Established in 2023.

Sam Pomeranz Fund
Established in 2003 by Sheldon and Mateele Kall, the trustees of the Sam Pomeranz Trust, to provide for needy CNY Jewish agencies.

Abe Shankman Fund
Established in 2012 to support the Federation's annual campaign.



David and Marjorie Marshall Fund
Established in 2004 as an unrestricted endowment.



Elliott Meltzer Fund
Established in 2019, Elliott's support for the Federation is a permanent testament to his generosity.

Marilyn C. Miller Fund
Established in 2022.



Myrna Rubenstein Fund
Established in 2004 as an unrestricted endowment.



Mitchell and Louis Shulman Fund
Established in 2019



Lillian Spector Fund
Established in 2016 as unrestricted support to benefit the entire Jewish community.



Warren Wolfson Fund
Established in 2017 as a permanent gift to the community.

AGENCY FUNDS AND ENDOWMENTS ESTABLISHED TO BENEFIT THE INDIVIDUAL ORGANIZATION IN PERPETUITY

Congregation Beth Sholom-Chevra Shas
Jewish Federation of CNY
Sam Pomeranz Jewish Community Center of Syracuse
NCJW Greater Syracuse - the Bertha Friendsdorf Fund
Syracuse Jewish Family Service

Syracuse Jewish Cemeteries Association
Syracuse Hebrew Day School
Temple Beth El Cemetery
Temple Concord

Designated Endowment Funds

B'nai Israel Congregation of Auburn

A fund to support the Anne Frank Tree Project at Southern Cayuga School District, Marion Blumenthal Lazan appearance at Auburn Enlarged School District; Jewish camperships for CNY residents, and emergency medical transportation in CNY.



Linda Alexander Teen Funders Fund

Established in 2017 with donations honoring Linda Alexander's years of service to the Jewish Community.



Elad Ben-David Memorial Scholarship Fund

Established in 2012 by a group of community members in Elad's memory. Elad came from Israel during the summer of 1996 to be a counselor at the JCC summer camp. Sadly, he was killed a few years later while serving in the IDF in Lebanon.



Sol and Mildred Blumin Fund

Established in 2018 by Marlene Blumin in memory of her parents to benefit Temple Adath Yeshurun and Frumah Packard Cemetery.



Joseph Elman Family Fund for Holocaust Studies

Established in 2010, this fund is dedicated to the memory of Joe Elman's parents, Benjamin and Cyril Elman whom he last saw in January 1943, and who perished along with his sisters, Chaya and Shana in the Holocaust. The fund supports programs to educate teens about the horrors of the Nazi regime and will do so for generations to come.



Frances Irwin Brooklyn College Hillel Memorial Fund

Established in 2017 to benefit the Brooklyn College Hillel.



Mae & Ben Meltzer Memorial Fund to benefit feeding the hungry in CNY

Established in 2002 in memory of their daughter Anne who believed that many smaller funds can have a large impact on the well-being of the CNY Jewish community. In addition, a legacy gift was added to this fund through a bequest from Anne Meltzer.

Frieda, Morris and Marilyn Miller Fund

Established in 2014 by Marilyn Miller in memory of, and to honor her parents and to perpetuate the family name and values. The fund supports the Food Bank of CNY, and the K kosher Meals on Wheels Program administered by Syracuse Jewish Family Service.



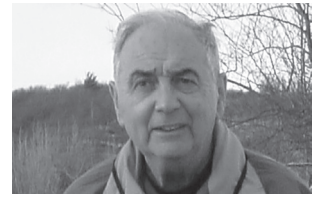
Noah's Care Bags

Established by Noah Satterlee in 2019 to give travel-sized toiletries to children's hospitals for the parents of children who are sick.



Donald and Linda Schoenwald Fund to benefit the American Civil Liberties Union

Established in 2013 to benefit the CNY Chapter.



Dr. William Serog Endowment Fund to benefit the American Friends of DVI and of the Magen David Adom Fund

Established in 2014 by Dr. Serog to benefit American Friends of DVI and American Friends of Magen David Adom.



Teen Taste of Israel Fund to benefit teen trips to Israel

Established in 2012 by Elaine Rubenstein and family to sponsor a community trip of teens to Israel to explore their Jewish heritage and to create positive and lasting connections to both the State of Israel and with the local Jewish communities they meet.

FUND TO BENEFIT THE SYRACUSE JEWISH FAMILY SERVICE



Established in 2021 by Judith and Paolo Huober to benefit the Syracuse Jewish Family Service BeWell in Later Life Scholarship.

TO BENEFIT THE RABBI EPSTEIN SCHOOL OF JEWISH STUDIES

Epstein School/Sam Pomeranz Fund
Established in 2006 by Sam Pomeranz Fund trustees to support the High School.

TO BENEFIT TEMPLE ADATH YESHURUN



Hilbert and Miriam Fleiselman Philanthropic Fund

Established in 2005 by Mimi to provide aid and assistance in times of need for Temple Adath Yeshurun.

TO BENEFIT KLEZFEST



Established in 2008 by Sid Lipton and Mimi Weiner to ensure the continued presence of the festival in Syracuse to help everyone in the community enjoy and celebrate Jewish culture.

Designated Endowment Funds

TO BENEFIT THE SYRACUSE HEBREW DAY SCHOOL



Barbara Davis Retirement Scholarship Fund
Established in 2013 to honor Barbara Davis' retirement as the head of the School.

Endowment Fund
Established in 2005 to provide ongoing operating support to the School.

Committee for 50 Fund
Established in 2008 to celebrate the School's 50th anniversary in 2010 and to support Judaic studies at the School.



Cindy Martin Library Fund
Emile Martin established this fund in 2008 in memory of his wife to support the school library. Cindy was an avid reader, a teacher by profession and a staunch supporter of the SHDS as an essential community institution.

Sam Pomeranz Scholarship Fund
Established in 2003 by Sheldon and Mateele Kall, trustees of the Sam Pomeranz Trust, to provide annual scholarships at the school for deserving families.



Rosenzweig Family Syracuse Hebrew Day School Endowment Fund
Established in 2022 to help support the Day School.



SHDS Class of 2006 Legacy Fund
Established in 2006 to provide scholarships and operating support to the Syracuse Hebrew Day School.



Simona Szafran Memorial Fund
Established in 2022 to provide scholarships to SHDS students and for faculty professional development.



Isaac Tenenbaum Memorial Scholarship Fund
Established in 2022 to provide tuition scholarships to SHDS students.

TO BENEFIT THE SAM POMERANZ JEWISH COMMUNITY CENTER



Baurice and Helen Laffer Memorial Fund
For summer camp scholarships to one or more named individuals.



Steven and Jacquelyn Miron Fund for Capital Needs
Established in 2012 to provide for the JCC's capital needs.



Barry Lewis Fund
Established in 2016 by Barry to honor the involvement of his parents, Jesse and Sarah Lewis, and his deceased wife, Bobbi, at the JCC, and his fond memories of his former community.



Dorothy and Marshall M. Reisman Fund
Established in 2010 by their trusts to provide both immediate and long term support for the JCC and to honor Marshall's presidency of the organization.



Marcum Family Fund for JCC Senior Lunch Program
Established in 2017 to benefit the Senior Lunch Program at the JCC.



Michelle Schotz Memorial Fund for reading and tutoring support
Established in 2018 by Irv and Cheryl Schotz to honor the memory of their daughter.

TO BENEFIT CONGREGATION BETH SHOLOM - CHEVRA SHAS



Fund for the Future
Established in 2008 to support the congregation in the future.

Congregation Beth Sholom-Chevra Shas Endowment Fund
Designated funds to benefit the congregation.



Arnold and Miriam Weiner Senior Meals Program Fund
Established in 2020 to help support the JCC's senior Meals Program.

Legacy Endowment Funds

Legacy Endowment Funds are promised legacy gifts that will be funded through bequests, trusts, life insurance, retirement funds and charitable gift annuities to be realized upon the passing of the donor or donors.



Craig and Karen Atlas Fund

A planned gift to continue their support for many charitable organizations.



Nancy and Martin Belkowitz

A planned gift to benefit the Jewish community.

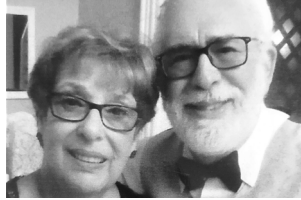


Mark and Susan Field

A planned gift from the Field family to help people with their basic needs: food, shelter and health.

Deborah Friedman and Scott Mackler

A planned gift from a founding trustee to benefit their former community.



Richard and Theda Friedman

A planned gift to provide support for needy elderly Jews in the former Soviet Union.



Walter and Lillian Gale

A planned gift to benefit the Jewish community made through their charitable gift annuity.



Allen and Nirelle Galson

A planned gift to benefit the Jewish community made through their charitable gift annuity.



Alexander and Charlotte Holstein

A planned gift dedicated to the Jewish Community Foundation which they were instrumental in forming.



Dr. E. Mark and Jeannette Light-Orr/Levinsohn

A planned gift to assist charities they support.



Elaine and Mark Matloff

A planned gift to support the Jewish community for generations to come through their charitable gift annuity..



Lynn and Corinne Smith

A planned gift to perpetuate the Smith family's generous support for our Jewish community.

The Jewish Community Foundation is the future strength of our Jewish community.



Your philanthropic goals can be realized through a donor-advised fund. The causes that Foundation donors support through their funds are limitless.

When you open a donor-advised fund at the Foundation, your gift is managed professionally and the assets can grow over time.

Donor Advised Funds

Donor Advised Funds represent a unique opportunity to participate in the grant-making process. Funds can be opened with a minimum gift of \$2,500 and can be named for the donor, the donor's family or as a memorial to a loved one. Donors recommend grants (\$100 or more) to the charities of their choice. The Foundation currently manages over \$5,500,000 in Donor Advised Funds.

Anonymous	Ross Greenky	Paul B. and Georgina H. Roth
Anonymous	Melissa Harkavy	Alan and Ann Rothschild
Steve Barenholtz Family Memorial	Alexander and Charlotte Holstein	Erica and Neil Rube
Marc and Karen Beckman	Philip and Alyse Holstein	Arnold and Libby Rubenstein
Benjamin and Ilana Berinstein	Philip L. Holstein Memorial	Jeffrey and Abby Scheer
Berse Family	Martin Irwin	Rubenstein-Riley
Gerald and Barbara Black	Elaine and Steve Jacobs	William Serog
Neil and Jan Bronstein	Rhea and Daniel Jezer	Barry and Debrah Shulman
Joan and Harold Burstyn	Kellman Family	Mitchell and Louis Shulman
A. and J. Dinkin Chesed	Diana Koester	Sharon and Barry Slosberg
Paul S. and Linda T. Cohen	Kolodney Family	Lillian and Emanuel Slutzker Hillel at Syracuse University
Joshua Ian Davis Memorial	Richard and Olivia Kronhaus	Corinne and Lynn Smith
Nicole Engel	M. Louis and Marianne Kruth	Solomon Family
Engel Family	Sheldon and Karen Kruth	John and Ann Sonne
Susan and Mark Field	Mickey Lebowitz and Anne B. Ruffer	Starlight Fund-
Howard Finkelstein	Leslie Fund	Charlamb/Rubenstein
Wendy Meyerson /Andrew Fox Family	Arthur and Kathleen Liberman	Hughie and Avery Stone Fish
Gary and Debbie Freeman	Erica Liberman Memorial	Syracuse Jewish Cemeteries/ Pomeranz Trust
Frumah Packard Cemetery	Natur-Tyme Community	Syracuse Jewish Children's Fund
Allen and Nirelle Galson	The Nice Fund	Walzer Family
Adam and Amira Goldberg	Philip C. and Marilyn L. Pinsky	Arnold and Miriam Weiner
Harlean and Leonard P. Goldberg	Todd and Sarah Pinsky Family	Wells Family
Irwin and Beth Goldberg	Pomeranz/Shankman/Martin Central New York Jewish Community Needs	Wladis Family Hats and Gloves Fund I
Michael and Jacki Goldberg	Pomeranz/Shankman/Martin Special Needs Funds	Wladis Family Hats and Gloves Fund II
Neil and Robin Goldberg	Howard and Ann Port	Sam and Robin Young
Seth and Leah Goldberg	Joseph and Lynne Romano	Talia Zames
Steven and Sondra Goldberg	Rosenbaum Family	
Marvin A. Goldenberg		

Donor Advised Fund Grant Recipients

ADI Israel Foundation (ALEH)	Chabad Lubavitch of Central New York	Friends of Taconic State Park
Advocates, Inc.	Chai Lifeline	Friends of the Arava Institute
ALEPH - Alliance for Jewish Renewal	CharterUP, LLC	Friends of the Central Library, Inc.
Alzheimer's Disease and Related Disorders Association, Inc.	City of Hope	Friends of the Rosamond Gifford Zoo at Burnet Park, Inc.
American Board of Facial Plastic and Reconstructive Surgery, Inc. (ABFPRS)	Clear Path for Veterans	Friends of Yad LaKashish/Lifeline for the Old Friends of Yad Sarah, Inc.
American Friends of Beit Issie Shapiro, Inc.	Cleveland Clinic - Lou Ruvo Center for Brain Health	From The Ground Up Therapeutic Horsemanship, Inc.
American Friends of DVI	CNY SNAP	Front Row Players, Incorporated
American Friends of Magen David Adom	CNY SPCA	Greenpeace, Inc.
American Friends of Shalva Israel, Inc.	Committee for Accuracy in Middle East Reporting in America, Inc. (CAMERA)	Guttmacher Institute, Inc.
American Heart Association, Inc.	Community Greening	Habitat for Humanity International, Inc.
American Home Furnishings Hall of Fame Foundation, Inc.	Congregation Beth Sholom-Chevra Shas	Harbor Care, Inc.
American-Israel Friendship League, Inc.	Congregation Beth Sholom-Chevra Shas Sisterhood	Harvard Hillel
American Jewish Committee	Congregation Beit Simchat Torah	Harvard University - Alumni and Development Services
American Jewish Joint Distribution Committee, Inc.	Conservation Law Foundation, Inc.	Healthnetwork Foundation
American Jewish World Service, Inc.	Covey Theater Company	HIAS, Inc.
American Red Cross	Cross Roads House, Inc.	Hillel Foundation University of Wisconsin, Inc.
Amnesty International USA, Inc.	Crouse Health Foundation	Hillel International
Anti-Defamation League	Currier Museum of Art	Hospice of Central New York and of the Finger Lakes
Ashoka	David Horowitz Freedom Center	Humane Assoc of Central NY, Inc.
Aurora of Central New York, Inc.	Diabetes Research Institute Foundation, Inc.	Human Rights Campaign, Inc.
Babson College	Doctors Without Borders	Human Rights Watch, Inc.
Believe in a Cure, Inc.	Dover Adult Learning Center of Strafford County	ImpactIsrael, Inc.
Beth Joseph Synagogue	Elmcrest Children's Center, Inc.	In My Father's Kitchen
Black Heritage Trail of New Hampshire, Inc.	Embrace Relief Foundation, Inc.	Interfaith Alliance, Inc.
B'nai B'rith International	Environmental Defense Fund	International Fellowship of Christians and Jews
Boca Raton Philharmonic Symphonia, Inc.	ESF College Foundation, Inc.	International Rescue Committee, Inc.
Bone Health and Osteoporosis Foundation	Everson Museum of Art of Syracuse and Onondaga County	James P. Wilmot Foundation, Inc.
Boston Children's Hospital	Exeter Hospital, Inc.	JCAM Charitable Foundation, Inc.
Boys & Girls Clubs of Syracuse	Fayetteville-Manlius ABC Program, Inc.	Jerusalem Foundation, Inc.
Brady Center	Federation of Jewish Communities of the CIS, Inc.	Jewish Community Center of Syracuse, Inc.
Brigham and Women's Hospital, Inc.	Feed the Children, Inc.	Jewish Community Foundation of Central New York, Inc.
Bright Focus Foundation	FINCA International	Jewish Federation of Central New York, Inc.
Brockport Foundation	Finger Lakes Area Community Endowment	Jewish Federation of New Hampshire
Bronx High School of Science Alumni Foundation, Inc.	Fletcher Street Urban Riding Club	Jewish Federation of South Palm Beach County, Inc.
Cabarrus Victims Assistance Network (CVAN)	FOCUS Greater Syracuse, Inc.	Jewish Institute for National Security of America
Cancer Research Institute	Food Bank of Central New York	Jewish National Fund, Inc.
Case Western Reserve University	Foundation of The State University of New York at Binghamton, Inc.	Jewish Senior Services
Cazenovia Lake Association, Inc.	Francis House, Inc.	Jewish Women's Archive, Inc.
Center for Reproductive Rights	Friends of Bedrock Gardens	
Central Fund of Israel	Friends of International Students House London, Inc.	
Central New York Community Foundation, Inc.	Friends of Kibbutz Lotan	
Central New York Diaper Bank		

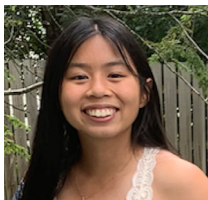
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Donor Advised Fund Grant Recipients

Jim Marshall Farms Foundation, Inc.
 KBY Congregations Together, Inc.
 Knesseth Israel Synagogue
 LeMoyne College
 Leukemia & Lymphoma Society, Inc.
 Lighthouse Guild
 Lilith Fund
 Liverpool Little League
 Lustgarten Foundation for Pancreatic
 Cancer Research
 Lysander Youth Hockey, Inc.
 Make-A-Wish Central New York
 Manlius Pebble Hill School
 Marine Biological Laboratory
 Mayo Clinic
 Mazon, Inc. A Jewish Response to Hunger
 McMahon Ryan Child Advocacy Center
 Meals on Wheels of Eastern Onondaga
 County, Inc.
 Meals on Wheels of Syracuse
 New York, Inc.
 Memorial Sloan-Kettering Cancer Center
 Mercy Corps
 Middle East Media Research Institute, Inc.
 Milagro Center
 MOST Foundation
 Mothers Against Drunk Driving - MADD
 Ms. Foundation for Women
 National Council of Jewish Women,
 Incorporated
 National Jewish Health, Inc.
 National Jewish Outreach Program, Inc.
 National Osteoporosis Foundation
 Navy SEAL Foundation, Inc.
 New Hampshire Food Bank
 New Hampshire Public Broadcasting
 New Hampshire Public Radio, Inc.
 New Hampshire Theater Project
 New Israel Fund
 Newmarket Community Church
 New York Civil Liberties Union Foundation
 NYU Langone Health System
 Onondaga Historical Association
 On Point for College, Inc.
 Osher Lifelong Learning Institute (OLLI)
 Osteogenesis Imperfecta Foundation, Inc.
 Oswego College Foundation, Inc.
 Ovarian Cancer Research Alliance
 Pancreatic Cancer Action Network, Inc.
 Partners in Health
 Peabody Essex Museum, Inc.
 Pine Crest Preparatory School, Inc.
 Planned Parenthood Federation of America
 Planned Parenthood of Central and Western
 New York, Inc.
 Player's Ring Company
 Point Foundation
 Project Bread
 Rabbi Jacob H. Epstein School of
 Jewish Studies, Inc.
 Radcliffe Institute for Advanced Study
 RAZOM for Ukraine, Inc.
 Rescue Mission Alliance of Syracuse, NY
 Rethink the Conversation, Ltd.
 Revere and Son Heritage Trust Corporation
 Rutgers Hillel
 Seacoast Family Promise
 Seeds of Peace, Inc.
 Sesame Workshop
 Shaarei Torah Orthodox Congregation
 of Syracuse, Inc.
 Sigma Alpha Mu Foundation
 Simon Wiesenthal Center, Inc.
 Six Seconds
 Skaneateles Lake Association, Inc.
 Society for New Music
 Society for the Protection of New Hampshire
 Forests
 Southeast Land Trust of New Hampshire
 Southern Maine Jewish Cemetery
 Association
 Southern New Hampshire Services, Inc.
 Stand With Us
 St. Joseph's Hospital Health Center
 Foundation, Inc.
 St. Jude Children's Research Hospital, Inc.
 Strawberry Banke Museum
 Susan G. Komen
 Syracuse Chorale, Inc.
 Syracuse Community Hebrew School
 Syracuse Hebrew Day School
 Syracuse Hillel, Inc.
 Syracuse Jewish Cemetery Association, Inc.
 Syracuse Jewish Family Service, Inc.
 Syracuse Stage
 Syracuse University
 Tanger Hillel Brooklyn College
 Technoserve, Inc.
 Temple Adath Yeshurun
 Temple Concord
 Temple Israel
 The American Society for the Protection
 of Nature in Israel, Inc.
 The Arthritis Foundation, Inc.
 The Arts Project Syracuse (TAPS)
 The Brigid Alliance
 The Foundation at Menorah Park
 The Friends of Newmarket Rec
 The Frumah-Packard Cemetery
 The Honey Foundation for Israel
 The Jewish Foundation for the
 Righteous, Inc.
 The Longhouse Council, Boy Scouts
 of America
 The Loretto Foundation
 The Nature Conservancy
 The Neighborhood at Central Synagogue
 The Salvation Army of the Syracuse Area
 The Upstate Foundation, Inc.
 Tioughnioga Lake Preservation
 Foundation, Inc.
 Trustees of the University of Pennsylvania
 Trust for Public Land
 United Breast Cancer Foundation, Inc.
 United Way of Central New York, Inc.
 University of Michigan
 University of Rochester
 University of Vermont Foundation
 USA for UNHCR
 US Holocaust Memorial Museum
 Vera House Foundation, Inc.
 WAER
 Washington University
 WCNY
 William J. Brennan Jr. Center for
 Justice, Inc.
 Wladis Hats and Gloves Foundation, Inc.
 Women for Women International
 Woods Hole Oceanographic Institution
 World Food Program USA
 World Jewish Congress American
 Section, Inc.
 WRVO
 Yale University
 YIVO Institute for Jewish Research, Inc.
 Young Judaea Global, Inc.

Pierson 6 Under 36

The Marjorie Oberdorfer Bronner Pierson and Theodore Pierson Family Endowment for the Jewish Future “Six Under 36” program celebrates six noteworthy Jewish Central New Yorkers, all 36 years old or younger, who make Jewish Central New York and the larger community better by bringing remarkable energy and new ideas to religion, philanthropy, the arts, learning, social action and inclusion. These talented young adults are changing our community for good by building a more just society and creating community in innovative ways. The six award recipients, chosen by a panel of community members from nominations made by the community, received a donor advised fund of \$1,000 at the Jewish Community Foundation of Central New York, to be used to support an organization with which they have worked or a cause they support.



NICOLE ENGEL is a senior at Nazareth College studying communication sciences and disorders (speech therapy). She served as a madricha in the Temple Concord Sunday School, attended the Epstein High School of Jewish Studies, went to URJ sleepaway camps and was confirmed at Temple Concord. A member of Hillel at Nazareth, she helps plan events, most recently a Tu b'Shevat learning seminar, for the campus. She was awarded a Civic Engagement Award by Nazareth for her work with the Rochester School District providing mentorship for kindergarten students as they transitioned to school and giving one-on-one support to struggling students. In January, Nicole went on a Birthright trip to Israel. After returning home, she decided that she wanted to go back to Israel. She was accepted into Onward Israel's Science and Health Tech program for this summer. While there, she will be working with children with special needs. Working in Israel will give her experience working in a different cultural setting and will improve her Hebrew language skills. She hopes to help the Central New York Jewish community by working with those who need speech therapy. She also hopes to help the wider community, not just in Syracuse, but everywhere.



ALEC ERLEBACHER is the founder of SmartAlec Support.com, a business which utilizes his multitasking and multiskilled experiences in all types of photography and other tasks that require support in multiple areas of the complex digital world. Alec went to the Syracuse Hebrew Day School, became bar mitzvah at Shaarei Torah Orthodox Congregation of Syracuse, worked at the JCC summer camp and was for many years its head counselor. He still returns to teach the JCC's rocketry and gaming camps and recently taught computer classes for seniors at the J. Alec has a bachelor's degree from SUNY at Buffalo in media studies and a master of science degree in photography from the Newhouse School at Syracuse University. Alec has done professional portraiture of Jewish clergy. He sits on the Central New York Board of Film Professionals. He assisted and was credited in a major motion picture made in Syracuse by an award-winning Israeli film director. Alec is heavily embedded in helping the Jewish community of Syracuse. He made a video for ECDP parents to see the classrooms during the COVID-19 lockdown. He was here then and is here now and is dedicated to the nourishment of Jewish life in Central New York. He even says that he offers a “tribal discount” in his business.



ROSS GREENKY is an attorney in Barclay Damon LLP's Labor & Employment Practice Area Group. Ross primarily concentrates on labor and employment matters, assisting employers with issues such as workplace discrimination, harassment and retaliation and FMLA compliance. He was named a Rising Star Attorney by Super Lawyers from 2017 through 2021. His nominator for the 6 Under 36 award said, “Central New York is very fortunate to have someone of Ross's background and caliber. He is a true leader in our Jewish community.” Ross serves as a member of Barclay Damon's Next Generation Committee and participates in the firm's pro bono program which provides free legal assistance to low-income individuals and organizations that assist them, helping to navigate issues related to immigration, housing, women's rights, prisoners' rights, community building and economic development. Ross has been a member of the Syracuse Hebrew Day School's Board of Directors since 2017 and now serves as vice president. Ross recently won a case against Swiss Village for discriminating against people whose native language was not English. He is quoted on the Barclay Damon website as saying, “It's that every now and then when you get to be a part of justice being done—that really is quite a thrill.”



LEAH EVE JEZER-NELSON is a graduate of the Syracuse Hebrew Day School and the Epstein School, where she has taught for six years. She was an officer in USY and vice president and spokesperson of the Teen Funders program for the Jewish Community Foundation and received a Federation scholarship to visit Israel as a high school student with BBYO. At Wells College, she represented the interfaith student community on the President's Council and set up programs which included Jewish holidays. After graduating, she spent a year in Israel teaching underprivileged children as part of the MASA program. Leah currently works at U.Mass, Amherst as a representative of IACT, Inspired Active Committed Transformed, which engages less-affiliated first and second year students, recruits them to join Birthright Israel trips and stewards their involvement in Jewish campus life. Leah recently led a Birthright group of 52 students to Israel. She is a member of the faculty of the Syracuse Community Hebrew School and teaches there remotely. A talented writer, she has contributed to the JO as well as other newspapers, wrote a weekly parsha for the Syracuse Community Hebrew School and edited their newsletter.



ELYSSA ROSENBAUM has been very active with The Maccabiah, the world's largest Jewish athletic competition, which emphasizes the centrality of the State of Israel in the life of the Jewish people. Elyssa competed in the Maccabi Games in Mexico City in 2019. She raced the triathlon, open water swim, half marathon and cycling time trial and won two gold and two silver medals. In 2020, Elyssa helped to manage the experience for other athletes, helping them get to all of their games and practices, supervising/acting as a counselor for the Israel Connect program and generally troubleshooting to make the experience as successful as possible. Elyssa serves on the board of the Jewish Federation. As co-chair of the Young Leadership Committee, she has been instrumental in transitioning Young Leadership into NexGen, rebranding and reorganizing Young Leadership to better reflect the realities of today's young adults. Under her leadership, NexGen has been involved in delivering mishloach manot for Federation, helping pack dozens of boxes of household goods for new immigrants to Syracuse, working at Reverse Tashlich and volunteering at the Everson Museum. She developed a new description for the NexGen group. Her nominator wrote, “Elyssa's love for Israel and the Syracuse Jewish community speaks volumes about how crucial she is to the future growth of the Syracuse Jewish community.”



TALIA ZAMES is a senior at the Rochester Institute of Technology, majoring in biomedical sciences. A graduate of the Syracuse Hebrew Day School, Talia attended Christian Brothers Academy where she was active in interfaith programming, served as a peer minister, lead retreats for younger students, organized fundraisers and planned events to educate the student body about important issues of social justice. Her most significant accomplishment was erasing \$6.7 million of medical debt through Project Eraser, a program she developed in conjunction with RIP Medical Debt. In 2021, Talia was selected as one of 200 participants from Jewish communities around the world to take part in the Jewish Federations of North America's Changemakers Fellowship, an online leadership development experience for 20–25-year-olds who want to effect positive change in their community and the world at large. At RIT, she served on the Biomedical Sciences Mentor Program Committee and as a note taker for students with disabilities. During COVID, she volunteered to bring compassionate attention to isolated seniors in rural areas via the internet. In 2022, she received the New York State Assembly Citation for Community Service. She recently coordinated a campus-wide “Tigers Tackling Medical Debt” program at RIT to erase medical debt on the national level. She received an RIT Outstanding Undergraduate Scholar Award, celebrating the top 1% of undergraduates who achieve academic excellence while also giving back to the community.

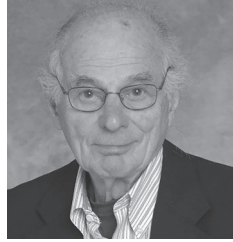
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Lynn Smith

Investment Performance Since Inception

2002-03	4.56%
2003-04	12.95%
2004-05	9.89%
2005-06	10.41%
2006-07	16.50%
2007-08	5.36%
2008-09	-25.1%
2009-2010	9.24%
2010-2011	24.14%
2011-2012	4.5%
2012-2013	6.7%
2013-2014	19.39%
2014-2015	8.37%
2015-2016	-4.75%
2016-2017	13.21%
2017-2018	7.6%
2018-2019	5.72%
2019-2020	4.73%
2020-2021	26.69%
2021-2022	-12.7%
2022-2023	10.24%

It has been a remarkable year for your Foundation's portfolio. Despite experiencing the largest rate-hiking cycle in decades, the portfolio has demonstrated strong growth and favorable returns. The portfolio yielded a solid return of 10.24% compared to a representative benchmark's performance of 10.71%.

The portfolio maintains a deliberate allocation strategy and has generated strong performance while mitigating volatility. The portfolio was slightly underweight on stocks, a position that helped manage risk while still participating in market growth. Moreover, the portfolio maintains a shorter bond duration than its index. This provides protection against potential interest rate volatility. Recent inflation data suggests that we are approaching target levels, indicating stability and a favorable environment for investment.

The fiscal year-end allocation consisted of 67% stocks, 31.5% fixed income and 1.5% cash. 14% of the total portfolio is invested in International Stocks.

The Foundation Board, at the recommendation of the Finance Committee, voted to consolidate its holdings under Schwab's umbrella. Schwab will act as a fiduciary, advising on approximately half of the assets which Vanguard had managed previously. Schwab will also house the brokerage account and the American Funds under "one roof." This will provide the committee with consolidated reporting as well as a broader universe of investment products.

The Investment Committee is comprised of local business leaders, attorneys, an accountant and investment professionals with a broad range of experience in financial markets. It meets regularly to assess market conditions, weigh various options and ensure a well-balanced portfolio. This diligent approach aims to capture opportunities while effectively managing risks, keeping the portfolio in line with the Foundation's objectives.

Financial Highlights

Financial Snapshot

Grants distributed since inception	\$ 25,326,652
Grants distributed this year	\$ 2,516,090
Cash	\$ 74,069
Donor Advised Funds	\$ 5,685,156
Foundation endowment	\$ 2,165,819
Donor designated endowments	\$ 3,485,774
PACE Funds	\$ 4,259,608
Life insurance—cash value	\$ 182,848
Charitable Gift Annuities	\$ 41,375
Charitable Remainder Annuity Trust	\$ 831,096
Agency Funds	\$ 8,197,260

TOTAL ASSETS UNDER ADMINISTRATION AS OF JUNE 30, 2023 **\$ 24,923,005**

Foundation Highlights

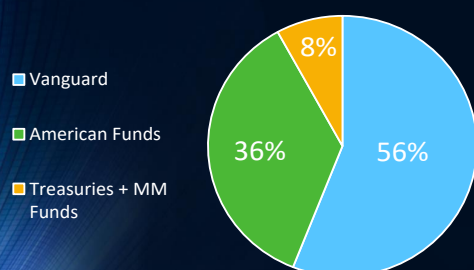
The Jewish Community Foundation of Central New York grew by \$2,400,000 during this fiscal year.

It administers 114 donor advised funds and 86 endowments.

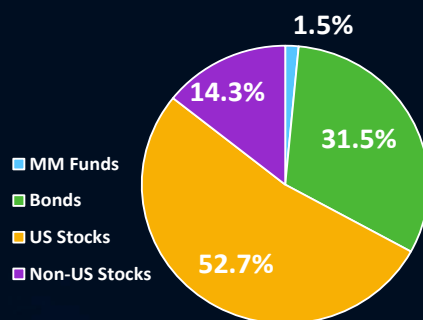
Legacy gifts from 10 donors have been promised through wills, retirement funds or insurance policies that could exceed three million dollars.

Current Asset Summary

Account Holdings



Asset Allocation Breakdown



Data as of June 30th, 2023; all numbers are approximate

Centennial Fund

The Directors' Centennial Fund was established by members of the Foundation's Board of Trustees to provide long-term financial support to the Jewish community of Central New York through the end of the 21st century.

Current and past board members made commitments to fund the community, over and above PACE funding, on both an immediate and testamentary basis. The initial goal of \$2.5 million was successfully achieved and subsequent goals were also met, so that the fund now has \$4-5 million in assets.



Linda Alexander zL



Nancy Belkowitz



Jeffrey Berman



Gerald Black



Neil Bronstein



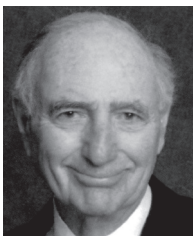
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Mark Field



Deborah Friedman



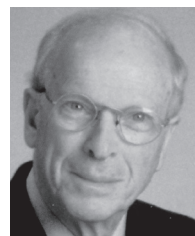
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Gershon Vincow



Warren Wolfson

5783 Teen Funders



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Myah Pettiford
Owen Reckess
Jonah Sahn
Eden Shirilan-Howlett
AJ Sikora

Temple Adath Yeshurun

Danielle Alpert
Jessica Beasley
Noah Hyde
Jonah Jaffe
Rose Scheer

Temple Concord

Zachary Fellman
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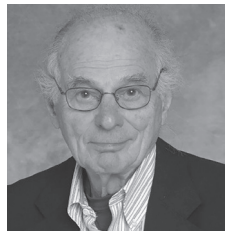
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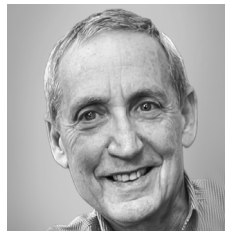
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Teen Taste of Israel

Sponsored by the Jewish Federation and Foundation



Teen travel to Israel is one of the most effective forms of Jewish education, transforming the lives of countless young people. Travel to our Jewish homeland, filled with meaningful moments, ignites a passion for their heritage, faith and culture. Twenty-one teens from Central New York recently had memorable and life-changing experiences as they spent their February school break on the Teen Taste of Israel program, run by the Rabbi Jacob H. Epstein School of Jewish Studies. “It was AMAZING!!!!” enthused one of the students. “I learned so much about myself, about Israel and about Judaism,” said another. “I have a much stronger connection to Jewish culture and to Israel now. I can’t wait to go back!” reported a third.

This is the 14th year that our community has been able to send the teens on this trip. In order to ensure that the lack of financial resources is not a barrier to participation, the cost of the trip is kept extremely low. Financial support is provided by the Foundation and several generous benefactors to the trip fund. Currently, the fund’s balance is quite low and would not cover the cost of the next trip, scheduled for 2025. If you would consider making a donation to the Teen Taste of Israel Fund to assure that future trips will be possible, we invite you to contact Michael Balanoff.



The Jewish Community
Foundation of
Central New York, Inc.

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